

PTG Treatments Death-in-Service Benefit Scheme

Expression of Wish Form

PTG Treatments offers a Death-in-Service benefit scheme (DIS) to all staff that are current members of the company Group Personal Pension Plan (GPP). It pays a lump sum equal to four times your basic annual salary whilst you are employed by the company and a member of the GPP. There is no cost to employees and PTG Treatments will pay all premiums due. PTG Treatments is the policy holder of the scheme and will make any claim from the insurance company. PTG Treatments will then distribute claim funds to the beneficiaries at its discretion.

This form is for you to nominate beneficiaries and select proportions. Please complete in black BLOCK LETTERS.

Your Details

Surname:	
Forenames:	
National Insurance Number:	
Date of Birth:	

In exercising its discretion, I wish PTG Treatments to consider the people I have nominated below as beneficiary(ies) and to pay the benefit in the proportions shown. I understand that the nomination is only an expression of my wishes and is not binding on PTG Treatments. **This form cancels any previous expression of wishes.**

Name	Address	Relationship	%
			100

Signed		Date	
--------	--	------	--

- NOTES:
1. You can change your nomination whenever you want and should always keep your Expression of Wish Form up to date.
 2. Although the form allows space for 4 nominations, there is no restriction on the number of people you can nominate.
 3. Your nomination will be treated as confidential.
 4. For the purposes of the Data Protection Act 1998, you agree to PTG Treatments holding and processing this information for the purpose of running the DIS and paying benefits under it.
 5. You should take independent legal advice if in doubt about how to complete this form.

Please Return to: PTG Treatments, Victoria House, 29 Victoria Road, Horwich, Greater Manchester BL6 5NA or michelle@ptgtreatments.co.uk

